



November 13, 2024

To,  
The General Manager  
Corporate Relations Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

**Ref.: Scrip Code: 975909, 976013 and 976138**

**Sub:- Disclosure under Regulation 52(7) and (7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')**

Dear Sir/Madam,

Pursuant to Regulation 52(7) and (7A) of SEBI Listing Regulations, a statement indicating the utilisation of issue proceeds of Non-Convertible Debentures ('NCDs') and statement indicating Nil deviation and variation for the quarter ended on September 30, 2024, is attached herewith.

The aforesaid statement has been reviewed by the Audit Committee of the Company at its meeting held today i.e. November 13, 2024.

We request you to take the above on record.

Thanking you,  
**For Tata Housing Development Company Limited**

**Mrunal Mahajan**  
**Company Secretary**  
**(ICSI Membership No.: A31734)**

CC:  
**SBICAP TRUSTEE COMPANY LIMITED**  
Mistry Bhavan, 4th Floor,  
122 Dinshaw Vachha Road,  
Churchgate, Mumbai-400 020,

TATA HOUSING DEVELOPMENT COMPANY LIMITED  
CIN: U45300MH1942PLC003573  
Regd. Office:- E Block, Voltas Premises, T. B. Kadam Marg, Chinchpokli,  
Mumbai – 400 033  
Tel. 022-6661 4444 Fax: 022-6661 4452 E-mail: [thdcsec@tatarealty.in](mailto:thdcsec@tatarealty.in)  
Website: [www.tatahousing.com](http://www.tatahousing.com)



**A. Statement of utilization of issue proceeds:**

Name of the issuer	ISIN	Mode of Fund Raising (Public issues/ Private Placement)	Type of instrument	Date of raising funds	Amount Raised (Rs. in Crores)	Funds Utilized	Any deviation (Yes/ No)	If 8 is yes, then specify the purpose for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Tata Housing Development Company Limited	INE582L08037	Private Placement	Non – Convertible Debentures	02/05/ 2023	801.46*	801.46*			
Tata Housing Development Company Limited	INE582L08045	Private Placement	Non – Convertible Debentures	14/08/ 2024	225.09 * *	225.09 **	No	-	-
Tata Housing Development Company Limited	INE582L08052	Private Placement	Non – Convertible Debentures	17/09/ 2024	475	475	No	-	-

\* 1.46 crore is the premium received on issuance of NCD of Rs. 800 crore

\*\* 0.09 crore is the premium received on issuance of NCD of Rs. 225 crore

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**B. Statement of deviation/ variation in use of Issue proceeds:**

Particulars	Remarks		
Name of listed entity	Tata Housing Development Company Limited		
Mode of fund raising	Private placement		
Type of instrument	Non-convertible Securities		
Date of raising funds	02/05/2023	14/08/2024	17/09/2024
Amount raised	Rs. 801.46 crores*	Rs. 225.09 crores**	Rs. 475 crores
Report filed for quarter ended	September 30, 2024		
Is there a deviation/ variation in use of funds raised?	There is no deviation/variation in use of funds raised.	There is no deviation/variation in use of funds raised.	There is no deviation/variation in use of funds raised.
Whether any approval is required to vary the objects of the issue stated in the prospectus/	Not Applicable	Not Applicable	Not Applicable
If yes, details of the approval so required?	Not Applicable	Not Applicable	Not Applicable
Date of approval	Not Applicable	Not Applicable	Not Applicable
Explanation for the deviation/ variation	Not Applicable	Not Applicable	Not Applicable
Comments of the audit committee after review	Not Applicable	Not Applicable	Not Applicable
Comments of the auditors, if any	Not Applicable	Not Applicable	Not Applicable
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: Not Applicable			
<p>Name of signatory: Mrunal Shukla  Designation: Company Secretary  Date: 13 November 2024</p>			

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